

MARKET ROUNDUP

23 Jan, 2025



KSE-100 closes at 114,038 up 594 points

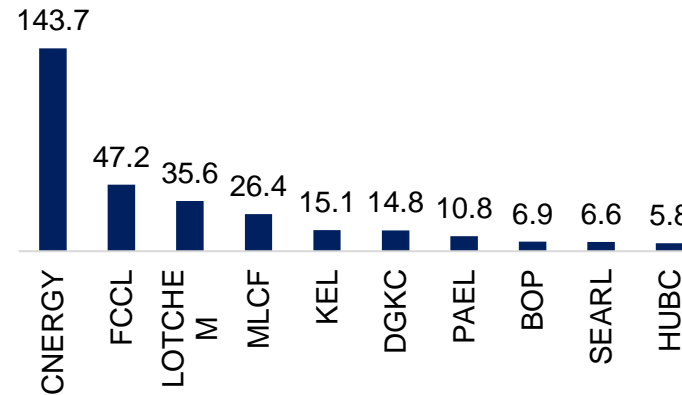
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
---------------	---------	--------------	--------------

114,038 0.52% 70,676 0.47% 35,794 0.45% 173,487 0.80%

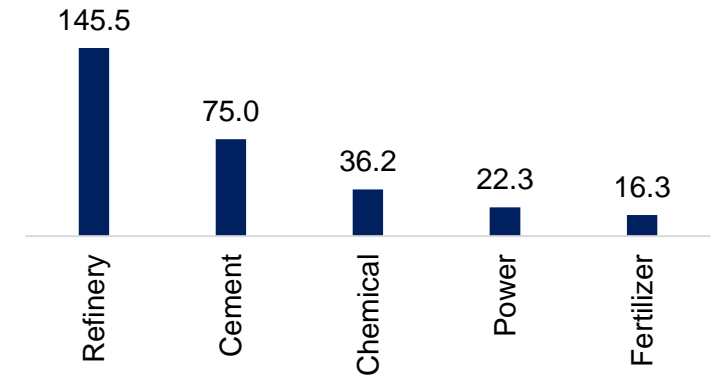
- The equity market opened on a positive note and maintained stability throughout the day. The KSE-100 Index fluctuated between a low of 113,234 points and a high of 114,320 points, ultimately closing at 114,038 points, reflecting a gain of 594 points. Total trading volume reached 372.9 million shares, with a value of PKR 20.6 billion.
- Notable contributors to the index's rise included ENGROH (1.6%, 99 points), PSO (3.6%, 83 points), FCCL (6%, 58 points), SEARL (5.1%, 36 points), and MLCF (5.5%, 34 points). CENERGY and FCCL led the volume charts, with 141.9 million and 47.2 million shares traded, respectively.
- Investor interest remained strong in the Cement sector, with some activity also noted in OMCs and E&Ps. However, there was mixed sentiment towards Banks and Fertilizers.
- Although market activity was relatively subdued, buying interest picked up at lower levels. We anticipate the market will gain momentum following the Monetary Policy Committee (MPC) announcement, and activity is expected to increase once the earnings season begins. Positive results from key sectors are likely to provide upward momentum. Investors are advised to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on potential opportunities.

Sales Desk
Alpha Capital

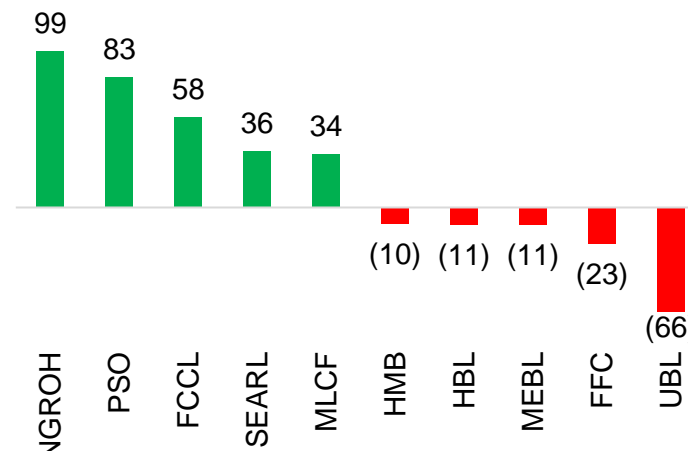
Most Active Stocks (Vol. mn shares)



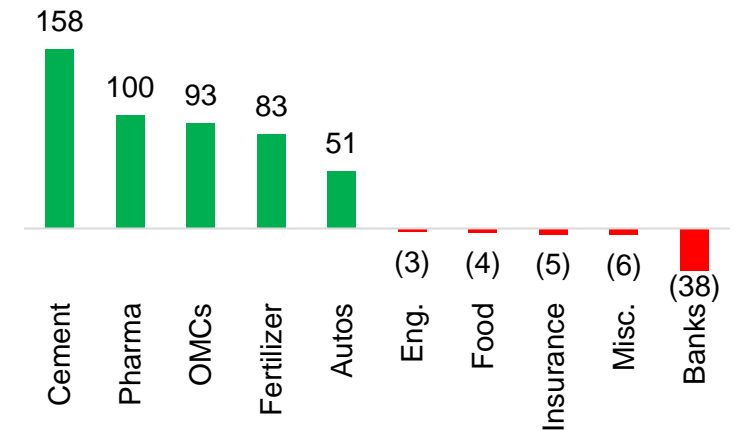
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



Disclosures and Disclaimer

This report has been prepared and marketed jointly by Akseer Research (Pvt) Limited and Alpha Capital (Pvt) Limited, hereinafter referred jointly as “JV” and is provided for information purposes only. Under no circumstances this is to be used or considered as an offer to sell or solicitation of any offer to buy. While reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such. From time to time, the JV and/or any of their officers or directors may, as permitted by applicable laws, have a position, or otherwise be interested in any transaction, in any securities directly or indirectly subject of this report. This report is provided only for the information of professionals who are expected to make their own investment decisions without undue reliance on this report. Investments in capital markets are subject to market risk and the JV accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. In particular, the report takes no account of the investment objectives, financial situation and particular needs of investors, who should seek further professional advice or rely upon their own judgment and acumen before making any investment. The views expressed in this report are those of the JV’s Research Department and do not necessarily reflect those of the JV or its directors. Akseer Research and Alpha Capital as firms may have business relationships, including investment--banking relationships, with the companies referred to in this report. The JV or any of their officers, directors, principals, employees, associates, close relatives may act as a market maker in the securities of the companies mentioned in this report, may have a financial interest in the securities of these companies to an amount exceeding 1% of the value of the securities of these companies, may serve or may have served in the past as a director or officer of these companies, may have received compensation from these companies for corporate advisory services, brokerage services or underwriting services or may expect to receive or intend to seek compensation from these companies for the aforesaid services, may have managed or co-managed a public offering, take-over, buyback, delisting offer of securities or various other functions for the companies mentioned in this report.

All rights reserved by the JV. This report or any portion hereof may not be reproduced, distributed or published by any person for any purpose whatsoever. Nor can it be sent to a third party without prior consent of the JV. Action could be taken for unauthorized reproduction, distribution or publication.

Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk